

## Research Terms and Conditions Prior Approval and Other Requirements Matrix\* \*\*

**October 2008**

	AFO SR	ARO	AM RMC	EPA	NASA	NIH	NSF	ONR	USDA	DOC	DOE
Change in Scope											R
Absence or Change of PI	R	R	R	R	R	21	R	R	R	R	R
Need for Additional Funding										R	R
Subaward of "significant part" of programmatic effort	R	R	R	R	R	<b>2</b>	R	R	<b>3</b>	R	<b>1</b>
Pre-award costs (90 days)											W
Pre-award costs (more than 90 days)											W
Initial no-cost extension of up to 12 months (per competitive segment)	R	R	W	<b>4</b>	W	W	W	R	<b>5</b>	W	W
Subsequent no-cost extension or extension of more than 12 months											R
Carry-forward of unexpended balances to subsequent funding	W	W	W	W	<b>6</b>	<b>7</b>	W	W	W	W	22
Rebudgeting among budget categories	W	W	W	W	W	<b>8</b>	W	W	W	W	22
Rebudgeting between direct and F&A costs	W	W	W	W	W	<b>8</b>	W	W	W	W	22

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Inclusion of unrecovered F&A costs as cost sharing											P
Transfer of funds between construction and non-construction											R
Use of program income earned during the project period											Same
Use of program income earned after the project period											23
Title to supplies with value of more than \$5,000 at the end of a	R	R	R	W	W	W	W	R	W	W	W
Acquire real property											R
Encumber real property acquired with federal funds											R
Use real property acquired with federal funds for other non-federal projects rather than compensating the federal government for its fair											R
Encumber equipment acquired with federal funds											R
Trade in equipment purchased with project funds to buy replacement											P
Own equipment upon acquisition without conditions or without obligation to the sponsor at termination of project											P
Funding agencies' rights in data											Not waived
Use of valuation methods other than the lesser of book value or fair market value for contributed capital assets											P
Procurement requirements associated with the simplified acquisition threshold											Same
Equipment threshold											Same
Monthly submission of Cash Transaction Reports when advances											

